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Manual: Quality management

A quality version of this page, approved on 27 April 2021, was based off this revision.

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The importance of content quality

For many companies, the quality of the information they produce and share is of great importance. At the same time, they want to capture all the knowledge of their employees without creating any unnecessary barriers.

In BlueSpice, many users can contribute their knowledge. Ideally, anyone can contribute information right away and specialists can then review and approve the content. This ensures that the quality of the content meets the standards of the company. You should always way the benefits and drawbacks of individual quality management features so that you don't create unnecessary roadblocks for users who are eager to contribute.

Page information
Page assignments
Reminder
Expiry
Review
Acceptance

QM tools menu

To access these features, you open the QM tools (with the checkbox icon) in the Page tools panel.

For quality assurance purposes, each content page has the following built-in tools:

- Page information
- Page assignments
- Reminder (BlueSpice pro)
- Expiry (BlueSpice pro)
- Review (BlueSpice pro)
- Acceptance (BlueSpice pro if FlaggedRevs is activated for the namespace)

Page information

The page information gives you some very interesting statistics about the page. Based on this information, you can decide what quality management measures are necessary to improve the page.

The information that is listed on this page is:

- time of last edit and last editor
- number of views
- templates used on this page
- similar pages
- categories
- readers of this page
- authors of this page



Page assignments

Page assignments are a quick way of giving one or more users informal responsibility and ownership of a page. They are very similar to a watchlist. A user can add a page to their watchlist themselves, but assignments are made by other users.

Page assignments do not change the behavior of the page or grant special rights on a page. For example, the page does not get locked for editing when it is assigned to another user. It is rather a simple mechanism to have users "take a look" at a page. If the feature *Read confirmation* is activated for a namespace, assigned users have to confirm with a checkbox on the page that they have read the page.

Characteristics

- **Notifications** are sent to assigned users when their page assignment is changed. (This can be deactivated in the user preferences.)
- Transparency: Assigned users are listed in the QM tools panel of the page
- Assignment management: (Special:ManagePageAssignments)
- Quick access from the user profile menu
- **Read confirmation:** page shows a read confirmation checkbox for assigned users (optional)

More about page assignments

Reminder

A user can create a reminder for a page by selecting a reminder date and by adding an optional comment. Reminders can also be created for other users by administrators and are a quick and informal way of setting due dates for page-related tasks.

Characteristics

- The user with the reminder receives a notification. (This can be deactivated in the user preferences.)
- Users with reminders are listed on the reminders for the page in the QM tools.
- The page is listed on the Reminders special page under "Global actions" (Special:Reminder).
- The page is listed on the user's Reminders page, which is easy to access from the user profile menu.

Expiry

If a page contains content with a known lifecycle, the page can be set to expire on a particular date. On the expiration date, a watermark "Outdated" is added to the page if the corresponding option is set in the ConfigManager. In addition, a reminder can be set so that the user will receive a notification when the page expires. The expiration can be deleted from the page at any time.

Characteristics



- Watermark on page background and in PDF (can be configured)
- Management list: Special:Expiry
- Reminder possible
- **Duration:** Expiry can be removed at any time

Review

When a more formal review process is necessary, users can create a review workflow. The review workflow has an end date and is the only quality management tool that can lock the page for editing during the review phase. Each user casts a vote whether the page is acceptable or not.

The page is listed on the special page "Review" under "Global actions" (Special:Review) and on the reviewers' personal Review page.

Characteristics of the review feature

- One active review process per page
- **Types:** Sequential or parallel review
- Acceptance or rejection by participants
- Page is locked for editing (Exception: depending on the configuration, reviewers can get edit rights)
- Automatic restart possible
- **Revisions-based:** Entries in the version history
- Acceptance: can be combined with the Acceptance feature

Acceptance

If the pages in a namespace should have a published and a draft version, the setting FlaggedRevs needs to be activated for that namespace. This activates the *Acceptance* feature of the quality management tools.

All changes to a page are collected in a draft version until any user with review rights accepts the page. The pages in this namespace are in draft mode until a user with the right to publish content accepts the page.

There is a global option in the ConfigManager to define which user groups are allowed to read unpublished content. By default, all logged-in users can view drafts.

Characteristics of the acceptance feature

- Revisions-based: First draft, draft, accepted
- External files: "Freezes" embedded media and templates
- Automatic acceptance: Often the result of a review process
- Permissions: Read permissions can (cautiously) be limited



Permissions overview

This permissions table shows which roles have the necessary right to perform different quality assurance actions. The name of the right that grants a certain permission is shown in parentheses:

QA action
user (read)
editor
reviewer
admin
intenance- admin
bot
Can create and manage page
assignme for any
user (pageassig
payeassiy
х
х
х
Can be
assigned
to a page
(pageassig
Х
Can
Can create
and



manage
reminders
for any
user
(remindere
x
x
Can
create
and
manage
their
own
reminders
(read)
х
Can set
and
manage
page
expiration
dates
(expireartio
Х
х
х
Can
create
and
manage
review
workflows
(workflowe
Х
x



Χ Can be assigned to a review workflow (read) Χ Can view the review workflow on the page (workflowview) Х Χ Х Х Х Can view the complete list of reviews (workflowlist) Х Χ Χ Χ Can

approve a page (review)



x
x
X
Own
changes
are
automatically
approved
changes
(autoreview)

x
x
Rollbacks
are
automatically
approved
(autoreviewrestore)

Related info

- Working with drafts (Flagged revisions)
- The review workflow

Config manager

A quality version of this page, approved on 6 October 2021, was based off this revision.



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2.16 BlueSpiceSaferEdit	0
2.17 BlueSpiceUEModuleBookPDF	0
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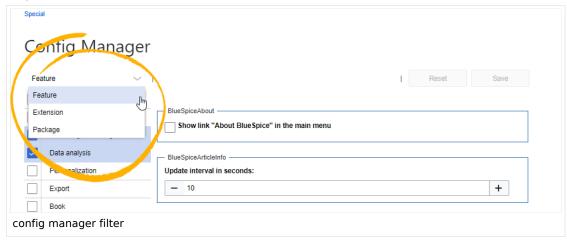
With the Config manager, a wiki user with *sysop* rights can manage BlueSpice wiki-wide settings in one place. In the <u>navigation</u>, it is located under *Global navigations > Management > Config manager*. This link loads the page *Special:ConfigManager*.

Layout

Filter options

All settings can be accessed through the following filter options:

- **Feature:** group by type of functionality the setting belongs to (search, administration...)
- **Extension:** group by extension name
- **Package:** group by BlueSpice edition and services (BlueSpice free, BlueSpice pro, Matomo)



All settings are available in any type of grouping. Changing the grouping type does not add or remove setting options. It just groups them differently. After settings are adjusted, they can be saved by clicking *Save*, or cancelled by clicking *Reset*.

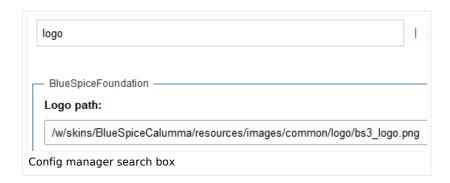
Note: If a server administrator has configured a setting to no longer be writable, it will be shown as greyed-out in the config manager. You will have to talk to your server administrator about changing such a setting.

Searching for settings

A search bar is located above the list of settings. Type in a keyword such as "logo" to find the corresponding setting. The search returns settings regardless of the currently selected group.

Note: The search field has to be empty if you want to see the filter menu instead of the search.





Settings by extension

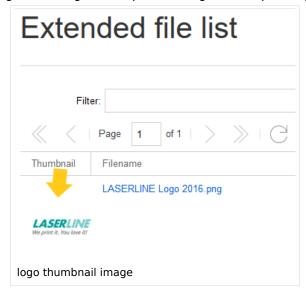
BlueSpiceFoundation

Updating logo and favicon

• **Logo path:** The logo image should be stored in the /images folder of your installation. If you store it in the /skins folder of your BlueSpice installation, it could be overwritten with an upgrade.

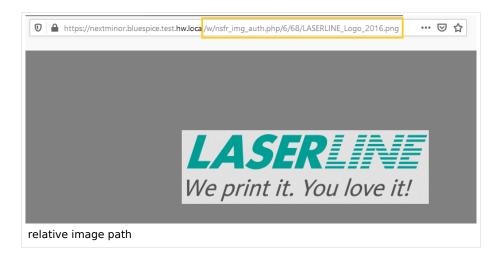
To upload the logo directly in the wiki:

- 1. **Upload** the logo on the page *Extended file list* (*Special:ExtendedFilelist*). This is a link under the *Global actions* navigation.
- 2. **Search** for the logo name in the extended file list.
- 3. **Click** on the thumbnail image of the logo. This opens the logo on a separate page.

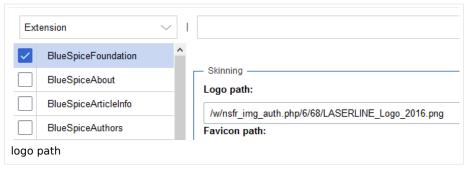


4. **Copy** the relative logo path from the address bar.In a typical Wiki configuration, this path starts with /w/.....





5. **Paste** the logo path into the text field for the logo.



- 6. Click Save.
- 7. **Refresh** the page (Strg+F5).

If the uploaded logo is too large, you can add the following code snippet to the page *MediaWiki:Common. css.* This automatically adjusts the image to the height of the main toolbar:

```
.bs-logo a {background-size: contain;}
```

• **Favicon path:** The favicon image should be stored in the */images* folder of your installation. If you store it in the /skins folder of your BlueSpice installation, it could be overwritten with an upgrade. Favicon images have the file extension .ico.

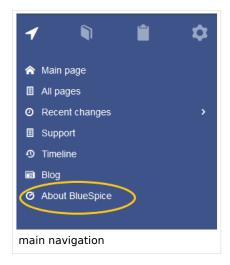
System

- **Allowed file extensions:** For security reasons, the types of files that users can upload are restricted. Here, you can allow additional file formats. If a file format is blacklisted in the server configuration, adding this file extension here will not allow this file type to be uploaded. See mediawiki.org/wiki/Manual: Page title for more info.
- Allowed image extensions: The standard web image types are listed here. In general, you want to restrict image uploads to web images. See developer.mozilla.org/en-US/docs/Web/Media/Formats /Image_types for more on browser-supported image types.

BlueSpiceAbout

• Show link "About BlueSpice" in the main menu: Shows or hides the link to the page AboutBlueSpice in the main navigation.

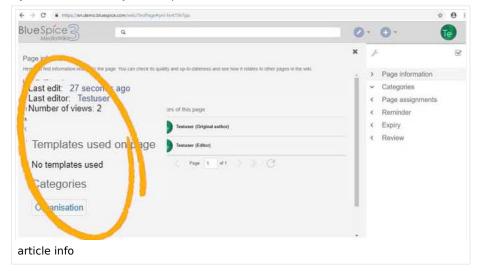




BlueSpiceArticleInfo

BlueSpiceArticleInfo, together with BlueSpiceAuthors, BlueSpiceReaders, and BlueSpiceExtendedSearch is part of the Page information in the quality management tools.

• **Update interval in seconds:** Sets the refresh rate for the "Last edit" value. By default, this date is updated every 10 seconds via JavaScript.

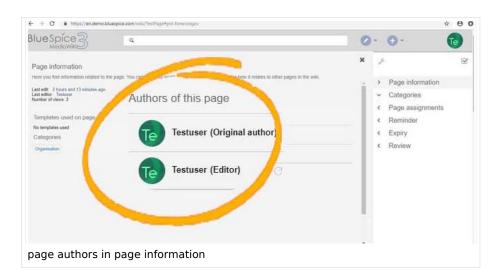


BlueSpiceAuthors

BlueSpiceAuthors, together with BlueSpiceArticleInfo and BlueSpiceReaders, is part of the Page information in the quality management tools.

• **Display authors:** Show or hide authors on the page information page.





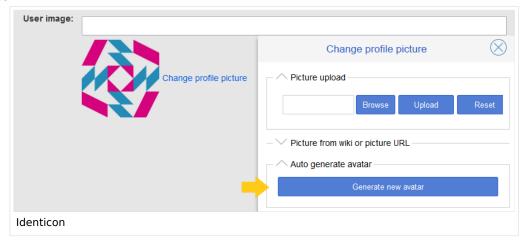
BlueSpiceAvatars

An avatar image is automatically generated if the user does not upload a profile picture or if the user decides to create an avatar image in the preferences.

Generator

- InstantAvatar: Generates an avatar image based on using the initials of the Real name or the Username
- Identicon: Generates an avatar image based on parts of the user's IP address.

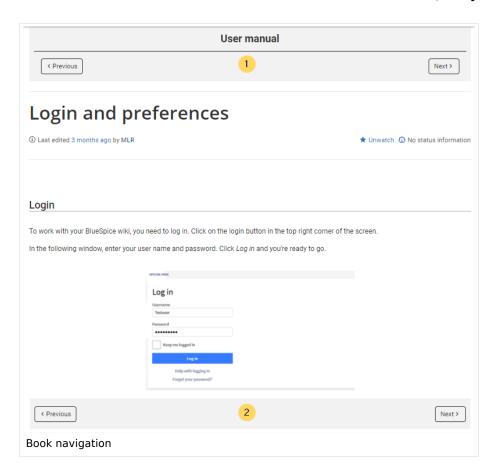




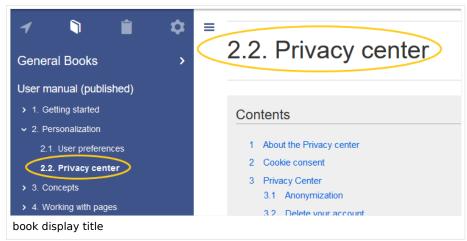
BlueSpiceBookshelf

- Show book chapter pager after content: Displays previous/next book page navigation at the end of each book page. (1)
- Show book chapter pager before content: Displays previous/next book page navigation at the beginning of each book page. (2)





• Use the display title from book source on article: Shows the title from the book navigation as page title instead of the page name.



Note: If the page additionally contains a {{DISPLAYTITLE}} tag, the display title of the page is shown instead of the book title.

- Prepend article table of contents and headlines with book numberation
- Supress namespace prefix of book articles in output



BlueSpiceChecklist

Mark checklist changes as minor edit: If this setting is active, changes to a checklist (for example, checking a checkbox) in view mode are logged as minor edits. If this setting is inactive, a change to the checklist is recorded as a regular version in the page history.

```
• (cur | prev) • 12:01, 2019 December 5 ML Mlink-rodrigue (talk | contribs | block) m. (2,820 bytes) (+9) . . (Unchecked checkbox #1) (rollback 6 edits | undo) (Tag: Checklist change) minor edit
```

BlueSpiceExtendedSearch

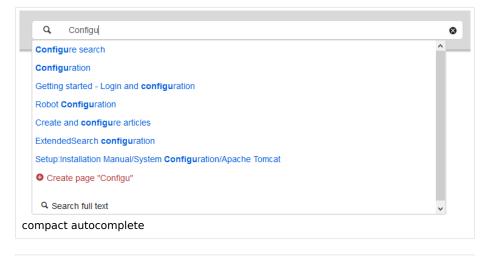
- **External file paths**: External locations to scan for and index files from. These locations are entered in key/value pairs of Physical path and URL prefix.
 - O Physical path: Storage path. For mounted drives, for example: X:|Documents
 - Our URL prefix: All files indexed from the indexed physical location are prefixed in the search results. It should be used if files are available from a web server. By default, the URL prefix is set to the same value as Physical path.

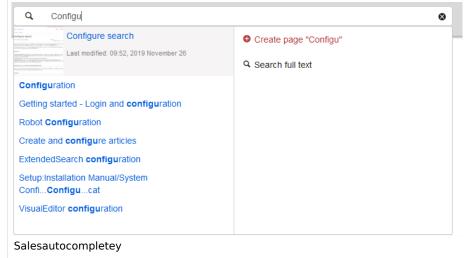
Examples for external file paths

Example file	Phys. Path	URL Prefix	Link in results list
	S:\	file:///S:/	file:///S:/Sales/Info/glossary.pdf
		https://sharepoint	https://sharepoint/Sales/
S:\Sales\Info\glossaryy.pdf		/Sales/ documents/	documents/Sales/Info/glossary. pdf
		https://intranet	https://intranet/showdocsinline.
		/showdocs	aspx?
		inline.aspx?path=	path=/Sales/Info/glossary.pdf
/var/www/bluespice/w	/var/www/bluespice		https://wiki.company.local/w
/mounted_	/w/		/mounted_
share/Sales/Info/glossary. pdf	mounted_share/		share/Sales/Info/glossary.pdf

• Use simple autocomplete: forces a more compact autocomplete (1-column Sales thumbnail preview).







- **Automatically set language filter**: This setting applies to multi-languageSalesIt returns seyarch results for a user only in the user's language. Users can set their language in their preferences.
- **Exclude patterns:** Files at external file locations can be exluded from search based on regular expression patterns.

BlueSpiceExtendedStatistics

- Exclude these users: Some user groups, like WikiSysop can skew the statistics, for example the
 statistics for search queries or because they complete automated maintenance tasks. These types of
 user groups can be excluded from the statistical results.
- Maximum number of interval steps: Sets the size of the x-axis for the results. For a few days, select
 the interval Day or Calendar Week, for periods over one year, select Year or Month. If you do not get any
 results for your query, try to adjust the interval accordingly.

BlueSpiceInsertCategory

- Insert category with its parents
- Set page categories as default in upload dialog

BlueSpicensertLink

Allow unmapped links



- Allowed locations for external files
 - Filesystem prefix
 - O Web accessible prefix:

BlueSpicePageTemplates

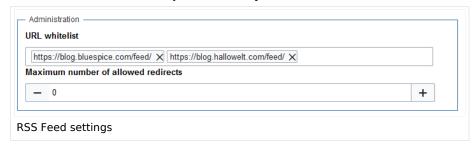
- Force target namespace:
- Hide default templates: Hides the default Empty page template.

BlueSpicePermissionManager

Backup limit: Sets the number of backups for the permissions manager. Each time the page Special:
 PermissionManager is saved, a backup is created. If the backup limit is set to 5, the last five versions of the permissions configuration are saved as backups.

BlueSpiceRSSFeeder

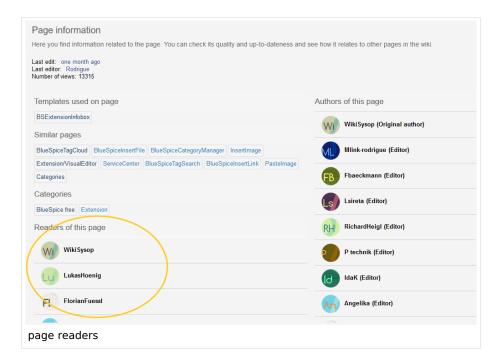
- **URL whitelist:** RSS feeds need to be whitelisted here by an administrator before they can be displayed in a wiki page.
- Maximum number of allowed redirects: If there are URL redirects for any of the whitelisted URLs, the number of redirects needs to be adjusted (usually to 1 or 2).



BlueSpiceReaders

 Number of readers to display: Sets the number of readers that are displayed on the Page information in the Quality management tools.



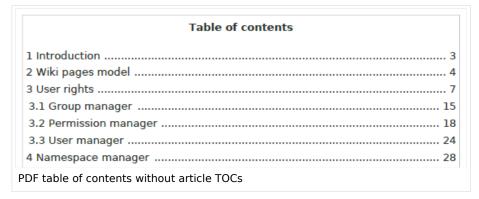


BlueSpiceSaferEdit

- **Interval for lookup for concurrent editings:** Sets the time in seconds for checking if another person is editing the page.
- Show name of current editor: Shows or hides the name of the user who is currently editing the page.

BlueSpiceUEModuleBookPDF

- Table of Contents
 - Only article titles (indent by grade): Only shows the article titles in the main contents table of the PDF.



© *Embed article TOCs (No indent of article titles):* Shows the table of contents for each article in the main contents table of the PDF.



Table of contents
1 Introduction
2 Wiki pages model
1 The pages modell
2 Page types
2.1 Special page
2.2 Content page
2.3 Wiki page
2.4 Category page
2.5 File / image (description) page
3 User rights
3.1 Group manager
1 Accessing the group manager
2 Functionality 1
3 Assigning roles and users to groups1

BlueSpiceUEModuleHTML

• **Hide namespace prefix in PDF:** If activated, the namespace is shown in the HTML main heading.

Note: If the page contains a "displaytitle" tag in the page source, the page display title is shown and this setting has no effect.

BlueSpiceUEModulePDF

 Hide namespace prefix in PDF: If activated, the namespace is shown in the PDF main heading for a page.



Note: If the page contains a "displaytitle" tag in the page source, the page display title is shown and this setting has no effect.



BlueSpiceUniversalExport

- **Metadata (standard, JSON):** Additional data to be passed to the rendering template in JSON format. This data can be used in the export template. The template itself is maintened server-side.
- Metadata (override, JSON): Allows overriding standard data sent to the rendering template in JSON format. Values that are set by default can be overriden with this option.

BlueSpiceVisualEditorConnector

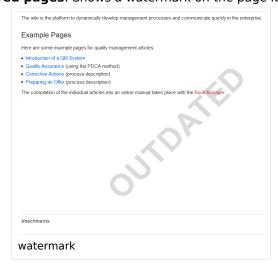
- Enable VisualEditor for BlueSpice extensions
- Configuration variable to use a simplified save process
- Upload type
 - Original (Here a confirmation of the rights of use/upload is obtained, file name and namespace of the file can be changed, a category can be assigned and a description of the file MUST be given).
 - Simple (No confirmation of required rights is obtained here, the name and namespace of the file can be changed, a description and a category can be assigned, but does not have to be specified)
 - One click (No confirmation about required rights is obtained here, the image cannot be renamed and no category can be assigned. Only the namespace can, but does not have to be adjusted before uploading)

BlueSpiceWholsOnline

- **Time in seconds until a user is marked as offline:** The system checks every *x* seconds if a user logged out and no longer displayed as online. This can be less frequent than the update inteval for newly logged-in users.
- **Update interval in seconds:** The system checks every *x* seconds for users.

BlueSpiceExpiry

- Show watermark for expired pages in PDF: Shows the watermark for expired pages in PDFs.
- Show watermark for expired pages in print version: Shows the watermark for expired pages when a page is printed.
- Show watermark for expired pages: Shows a watermark on the page itself.





BlueSpiceReview

Only the owner of a review can change it: If this is unchecked, any user with edit rights can update
a workflow.

BlueSpiceReviewExtended

 Workflow will be added to page history: This enables that workflow votes are listed under the page history with the corresponding version.

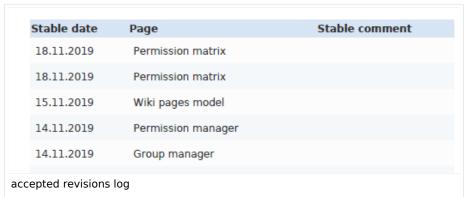


BlueSpiceFlaggedRevsConnector

Export

The export settings affect how the pages of a book are generated in the PDF export.

Bookshelf: List accepted revisions log: Shows a log of stable page versions of pages in the PDF and
when these pages were put into accepted status. If editors did not provide a comment when accepting
the page, the Stable comment field for a revision is empty.

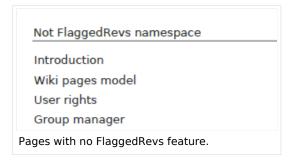


 Bookshelf: List pages without stable revision: Displays a list of PDF pages at the beginning of the PDF that only exist as a first draft and have no released version.

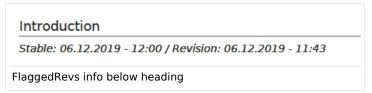




 Bookshelf: List pages without FlaggedRevs: Displays a list of PDF pages that do not have a release mechanism at the beginning of the PDF.



• **UEModulePDF: Show FlaggedRevs info below main heading**: Prints the latest revision dates (last acceptance and last edit date) below the heading.



Quality assurance

- Automatically set the page to stable, when the workflow was finished successfully: The workflow ends with setting the page status to stable. (this setting is available until version 3.1)
- Automatically delete the workflow, when a page was marked as stable: The workflow is deleted.
- Show unstable pages for following groups: If the group *user* is removed from the *BlueSpiceFlaggedRevs* configuration, users in this group will not be able to see draft versions when they are added as reviewers in a review process. When the group user is removed, only *sysop* and *reviewer* users can access drafts. If you want other groups, for example *editor*, to see draft versions, you need to add them to the configuration. If no user groups are specified in the configuration field, not even reviewers and sysops users will see a visual status indication of a page. They will have access to drafts through the revision history for the page instead.

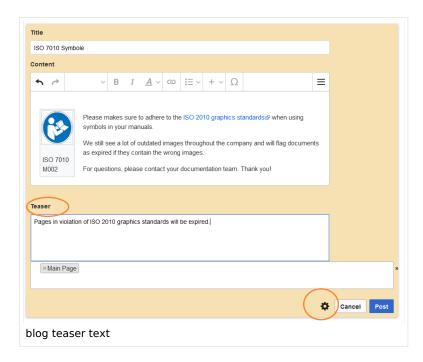
Searching and Navigation

• **Indexing only stable versions:** Draft versions are excluded from the search results. If a page does not have a stable version, it is not shown as a search result.

BlueSpiceSocialBlog

• **Use teaser text for blog entries in the timeline:** When you create a blog entry, you can create a teaser text for it by clicking the cogwheel symbol in the blog entry form. If this setting is active, the teaser text will be shown on the page *Special:Timeline* instead of the first part of the content.



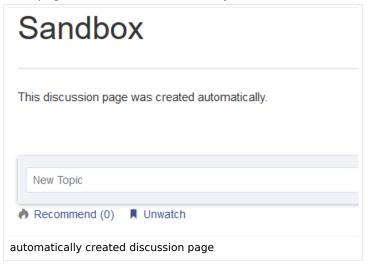


BlueSpiceSocialTopics

Automatically create all discussion pages. If a user creates the first discussion topic for a page
using the link in the page footer of a wiki page, the needed discussion page is automatically created
first.



A message "This discussion page was created automatically" is inserted on the discussion page.

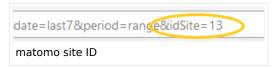




If this setting is deactivated, the user is directed to the "Create page" default page first

BlueSpiceMatomoConnector

• **Site ID:** Matomo ID of the wiki. You can find the site ID as a url parameter in the browser address bar when you are logged into Matomo.



- Base url: The url to your Matomo installation.
- Show opt-out link in footer: Displays a link in your wiki footer, usually named Analysis service.



On the Analysis service page, there is a checkbox that allows a user to opt-out from being tracked for analysis purposes.

You may choose to prevent this website from aggregating and analyzing the actions you take here. Doing so will protect your privacy, but will also prevent the owner from learning from your actions and creating a better experience for you and other users.

W You are not opted out. Uncheck this box to opt-out.

Matomo opt-out checkbox

Related info

Reference:ConfigManager

Page assignments

A quality version of this page, approved on 5 May 2021, was based off this revision.

The extension **PageAssignments** allows users with assignment rights to assign other users to a page.

Manual:Quality management



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What are page assignments?

Page assignments are a quick way of giving one or more users informal responsibility and ownership of a page. They are very similar to a watchlist. A user can add a page to their watchlist themselves, but assignments are made by other users.

Page assignments do not change the behavior of the page or grant special rights on a page. For example, the page does not get locked for editing when it is assigned to another user. It is rather a simple mechanism to have users "take a look" at a page. If the feature *Read confirmation* is activated for a namespace, assigned users have to confirm with a checkbox on the page that they have read the page.

Characteristics

- **Notifications** are sent to assigned users when their page assignment is changed. (This can be deactivated in the user preferences.)
- Transparency: Assigned users are listed in the QM tools panel of the page
- Assignment management: (Special:ManagePageAssignments)
- Quick access from the user profile menu
- Read confirmation: page shows a read confirmation checkbox for assigned users (optional)

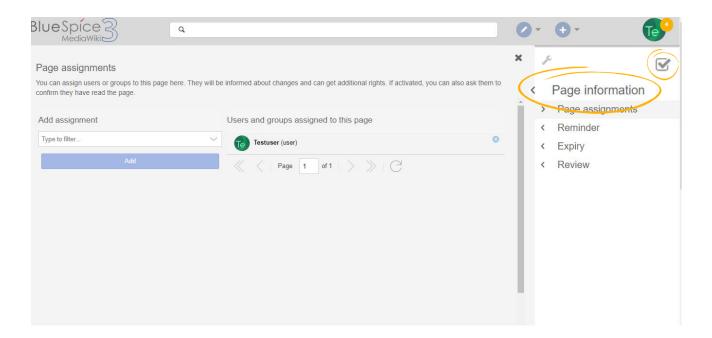
Assigning a page

To assign pages to other users, you need the appropriate rights. These are assigned via the roles *reviewer* and *maintenanceadmin*. Although users with *read* permissions can be assigned to a page, they cannot make changes to the page.

To assign a user or a group to a page:

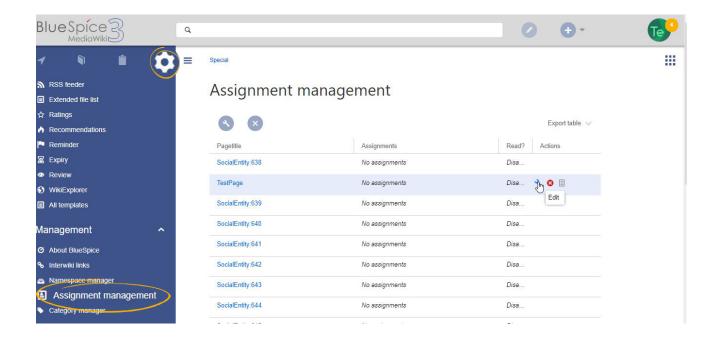
- 1. **Click** on *Page assignments* in the *Quality management* toolbar.
- 2. **Type** a user or group name in the assignments text box. You will get automatic suggestions based on your entry.
- 3. Click the Add button.
- 4. Add more users or groups (optional).





Assignment management

Users with assignment rights can see a list of all pages that have assignments. This page (*Special: ManagePageAssignments*) can be loaded from the navigation menu under *Global actions*> Management > Assignment management



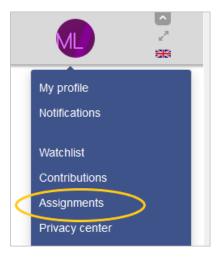


Secured page assignments

In the namespace manager you can configure that page assignments are secured. If a page is created in such a namespace, the page is only editable for users that are assigned to this page. This means that every new page should be created by a user with reviewer or admin rights, because only these roles have the necessary rights to make the assignment. If a page is created in this namespace by a user with edit rights, this page cannot be edited further by this user, unless he/she is assigned by a to the page.

My assignments

Every user can view the pages they are assigned to by clicking on "Assignments" in their personal menu (by clicking on their image in the upper right corner).



Related info

Reference page

Permission manager

A quality version of this page, approved on 20 November 2020, was based off this revision.

Manual:Quality management



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3 The roles matrix	32
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Accessing the Permission manager

To manage permissions, you use the Permission manager. It is located under *Global actions* > *Management* > *Permission manager*. This links to the page | Special:PermissionManager |

Role-based permissions

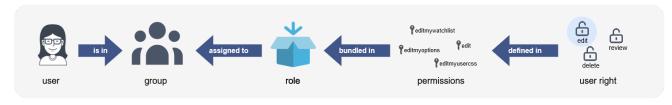
In BlueSpice 3, roles were introduced as a way to manage user rights. The main intention of using roles is to simplify rights management.

Roles represent a **collection of individual permissions** that are necessary to perform certain functions on the wiki. For example, for a user who is supposed to only read the wiki, many permissions in addition to the "read" permission are needed: The ability to change their own settings, to search the wiki, to view page ratings, and so on.



All permissions that make up a logical group are encapsulated in a role, in this example the role "reader". If wiki admins want to grant read-only rights to a user group, they only need to assign that group the "reader" role, instead of assigning many individual permissions that are needed to create a "read"-user.

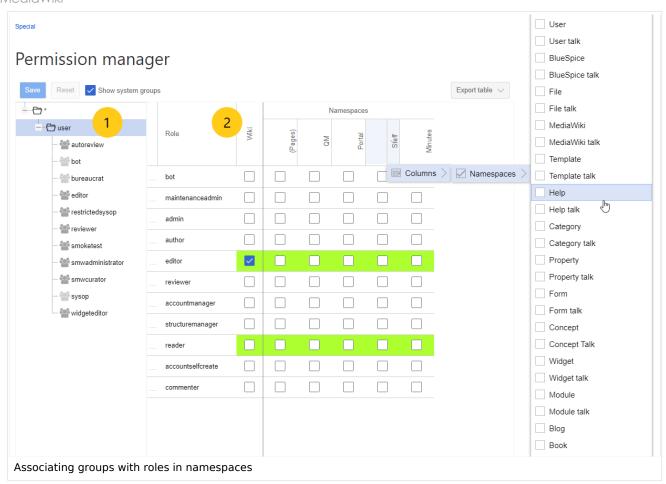
By assigning roles to a group, all users belonging to that group receive the rights of these roles. Roles are never assigned directly to users, but always to groups instead. Users are then assigned to one or more groups.



The roles matrix

The permission manager consists of the group tree (1) and the role matrix (2):





The **group tree** shows all existing groups:

- Group "*": all non-logged-in (anonymous) users
- Group "user": all logged-in users, the default group for all users
- **Subgroups of group "user":** all groups that are defined on the wiki, eiter by default, by MediaWiki, or custom groups created by an administrator. System groups, created by MediaWiki, can be hidden by unchecking the "Show system groups" checkbox above the tree.

The columns in the **role matrix** are:

- Role information (info icon): Clicking the icon shows all the permissions in a role. This list is exportable.
- Role name
- **Wiki:** Assignment of a role to the entire wiki. By assigning the role in this column, a user group gets permissions in this role on the wiki (all namespaces).
- Individual namespaces: The following columns list every (applicable) namespace on the wiki.
 - O Roles can be assigned to individual namespaces. For example, the group *user* can get the *editor* role only in the namespace *Public. Users in this group cannot edit content in any other*. By granting a role to a particular group in a particular namespace, means that all other groups will lose permissions from this role, eg. granting role "reader" in namespace "Private" to group "sysop" means that all users in any other groups won't be able to read pages in "Private" namespace, even if they have "reader" role granted on the wiki level ("Wiki" column).
 - The same role can be granted to multiple groups for the same namespace.
 - Additional namespaces can be added in the matrix by clicking on the arrow in table header, then "Columns". Then the namespaces can be selected.

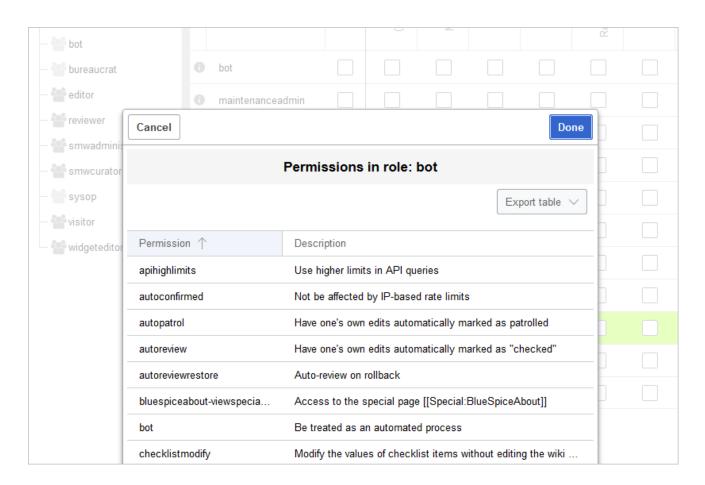


Role inheritance

By default, all roles granted to the (*) group will be granted to the *user* group, and all roles granted to the *user* group are granted to its subgroups. If a group inherits the role from an upper-level group field, this is indicated in the role matrix with a green background, but the checkbox is empty.

Default roles

By default, the Permission manager includes a number of predefined roles that serve most user needs. The individual permissions contained in a role can be seen by clicking the info icon in front of the role name. It opens a dialog with a permissions list for the role.



- **bot:** exists to achieve recurring system actions. This role is assigned to the user BSMaintenance in Bluespice via the group bot. The group bot should not be changed.
- admin: Grants access to all administrative special pages and to all typical administrative features.
- **maintenanceadmin:** Similar to the *admin* role, but with extended admin rights for maintaining wiki integrity.
- **author:** all permissions necessary for creating content on the wiki. Editing, moving, or deleting pages is not possible.
- editor: create content, edit and delete content.



- **reviewer:** If you have activated the review function and, therefore, work draft pages in a namespace, there must be at least one group with the role of reviewer. By default, the group "reviewer" is available for this purpose. Only users in the reviewer role can approve draft pages. Reviewers generally need read, write and review rights via the corresponding three roles of reader, editor and reviewer. However, if you have not activated the review function in any namespace, you do not need this role in your wiki.
- **accountmanager:** enables the administration of user accounts. Since user accounts are managed independently of namespaces in the wiki, this role cannot be restricted to individual namespaces. Grayed-out namespaces have no meaning here as long as the role in the wiki itself is highlighted in green.
- **structuremanager:** allows some actions for wiki maintenance such as moving pages, mass deleting pages or searching and replacing text, as well as renaming namespaces.
- **accountselfcreate:** enables the automatic creation of new user accounts and is required for single-signon. You can assign this role, for example, to anonymous users who can create their own account.
- **commenter:** allows the creation of discussion contributions and page ratings, but not of the pages themselves. The editor role includes all the rights of the commenter role. If a group has editor rights, it does not need special commenter rights.
- reader: Basic read access. Users can also edit their personal settings.

Important! The default roles and related permissions are different in the BlueSpice pro Cloud permission manager.

Technical info

Logging

Every change to the roles is logged in Special:Log, in the Permission Manager log. These logs are available only to wiki administrators (users in groups with the role *admin*).

Configuration

All changes to the role matrix are backed up. By default, the last 5 backups are kept. This limit can be changed in Config manager, under extension BlueSpicePermissionManager.

• **Backup limit:** Sets the number of backups for the permissions manager. Each time the page *Special: PermissionManager* is saved, a backup is created. If the backup limit is set to 5, the last five versions of the permissions configuration are saved as backups.

Related info

- Reference:PermissionManager
- Managing groups
- Rights concepts



Read confirmation

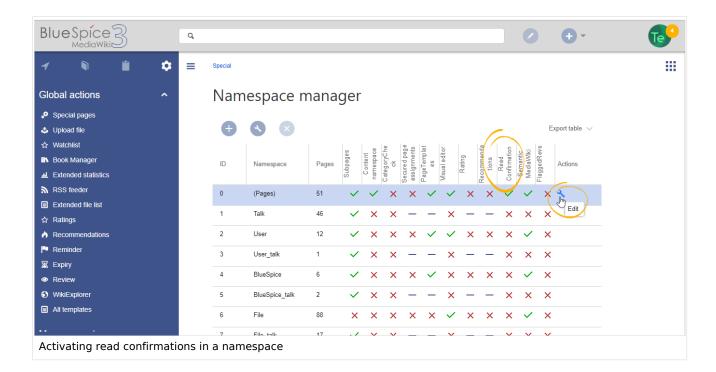
A quality version of this page, approved on 1 December 2021, was based off this revision.

The extension **ReadConfirmation** allows to request read confirmations from users. If a user is assigned to a page, a mandatory read confirmation can be added to the page.

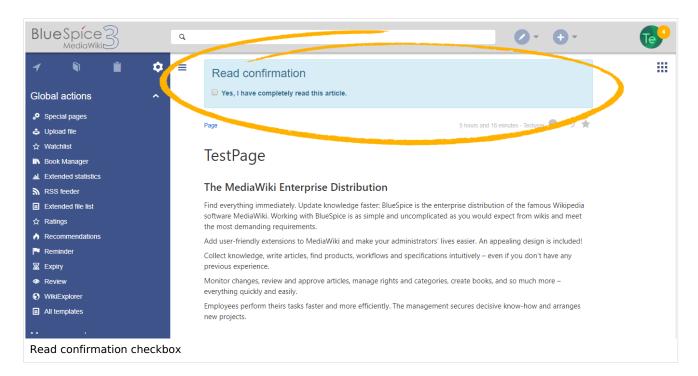


Enabling read confirmations

An administrator must enable read confirmations for the namespace the page belongs to. This can be set using the Namespace manager:



Display



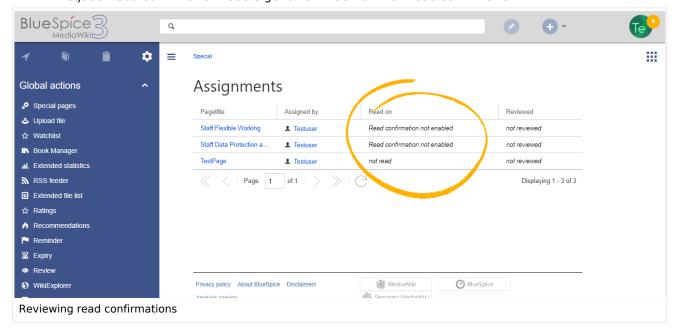


When read confirmations are active on a namespace, assigned users see a confirmation prompt. After checking the checkbox *Yes, I have completely read this article* and clicking *Confirm,* the page will be marked as read by that user.

Administration of read confirmations

Wiki admins can see an overview of all read confirmations by navigating to *Global actions* > *Management* > *Assignment management*. Read confirmation information is shown in the column *Read on*. A page can have multiple states:

- Read confirmation not enabled: BlueSpiceReadConfirmation is not enabled for the namespace to which the page belongs.
- Not read: BlueSpiceReadConfirmation is enabled, but the assigned users have not yet read the page.
- Actions: In the columns for actions, there are two items related to read confirmations.
 - O Read confirmation log: Link to the read confirmation log for the page.
 - Request read confirmation: Users get a reminder for their read confirmation.



Read confirmation in connection with page approval

If the approval feature is activated in a namespace at the same time, the read confirmation is triggered when a new draft is created. This can be changed via server configuration so that the read confirmation is required after the draft page has been approved.

Related info

Reference:BlueSpiceReadConfirmation



Watchlist

A quality version of this page, approved on 28 July 2020, was based off this revision.

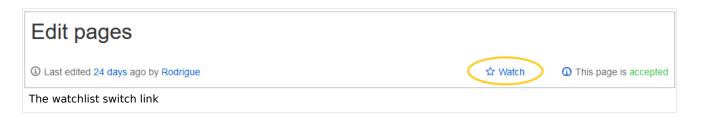
With the **watchlist**, you can monitor all wiki pages that are important to you. In your preferences, you can customize when and how to be notified about different types of changes related to the pages on your watchlist. Your watchlist is only visible to you. Administrators can see a report of which pages are not on any watchlist.

Contents 1 Watching and unwatching pages 40 1.1 Automatic additions 40 2 Settings 41 3 Watchlist quick view 41 4 Classic watchlist 42 5 Notifications 43 6 Sidebar widget 43 7 The watchlist tag 44 8 Related info 44



Watching and unwatching pages

In the title section of a page, you can add the page to your watchlist. Click *Watch* to add the page to the watchlist. The link description switches to Unwatch. Click *Unwatch* to remove the list from your watchlist.



Automatic additions

In addition to manually marking a page watched, there are several ways a page can be added automatically. For example, whenever you create or edit a page, that page can be added to the watchlist. You can change the options for this in the *Watchlist* settings in your Preferences.

Important! If you have deactivated the setting Add pages and files I edit to my watchlist in the settings, the check box Watch this page in the save dialog is not automatically activated. If you do not manually activate this checkbox when saving a page, a page that was on your watch list will be removed from the watch list when you save. Conversely, each page is automatically added to your watch list if this check box is selected by default. When saving, always check whether the edited page should (still) be on your watchlist. Resume editing Save your changes Save changes Summary: Describe what you changed 255 This is a minor edit Watch this page Please note that all contributions to BlueSpice Wiki may be edited, altered, or removed by other contributors. If you do not want your writing to be edited mercilessly, then do not submit it here. You are also promising us that you wrote this yourself, or copied it from a public domain or similar free resource (see Legal:Copyright for details). Do not submit copyrighted work without permission! Review your changes A page is removed from the watchlist



Settings

Go to your user menu. Click *Preferences* and select the tab *Watchlist* to access the following settings:

- **Edit watchlist**: Links to the maintenance pages for the watchlist.
- **Display options:** Default settings for showing pages in your watchlist that have recently changed.
 - O You can set 3-90 days of page changes.
 - O You can set 250-1000 watchlist results.
- Advanced options: Settings for automatically adding pages to the watchlist or hiding page changes from the watchlist.
- Watchlist token: The token can be used to create a public RSS feed to your watchlist. Anyone who knows this token can access the feed. The syntax for the feed URL is: https://[YourWikiDomain]/w/api.php?action=feedwatchlist&wlowner=[USERNAME]&wltoken=[TOKEN]

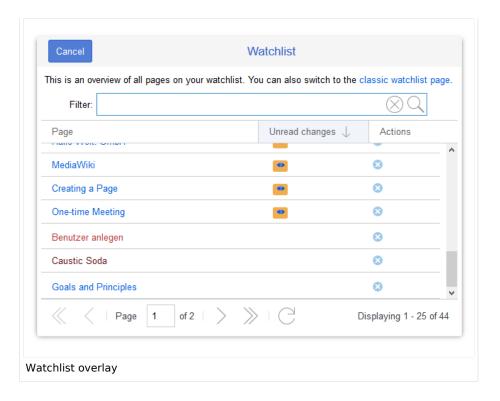
Watchlist quick view

You can open a quick view of your watchlist from the user profile menu.



This opens an overlay with a filterable and sortable view of your watchlist directly on the current page. The watchlist indicates what pages on your pages have changes that are unread by you. Clicking on the icon for unread changes leads to the version comparison page so that you can quickly review the changes you haven't seen yet.





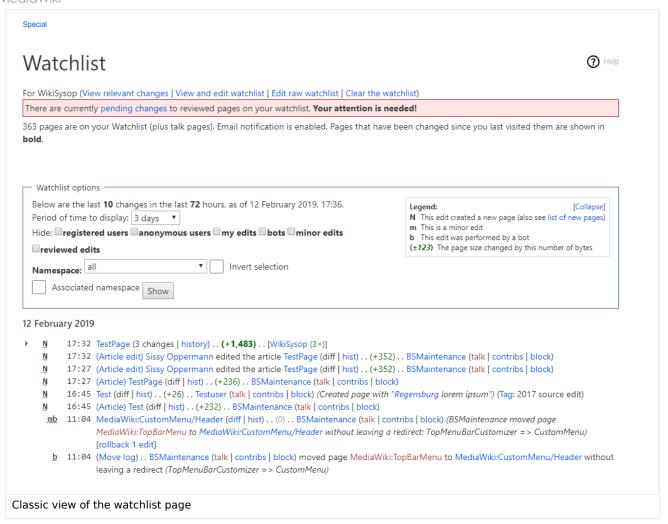
Classic watchlist

From this overlay display, you can switch to the classic view of the watchlist. This loads the page *Special:Watchlist*:

At the top of the Watchlist page are some important edit links and information about your watchlist settings:

- View relevant changes: This is the default watchlist page. It displays the filter menu with the legend.
- View and edit watchlist: Here you can delete entries from your watchlist.
- Edit raw watchlist: Loads an editable list of the page names on your watchlist.
- Clear the watchlist: Loads a page that clears your watchlist in the next step. Clicking this link will not clear the watchlist yet.





Note: Since many social entities are created automatically by the system, changes to pages in the namespace SocialEntity are filtered out by default. You can remove the filter to view changes to pages in this namespace.

Notifications

You can get notifications about all changes on that page.

To receive notifications, go to your *Preferences* and open the *Notifications* tab. You can select to get notifications about the following changes:

- Actions on pages in watchlist: A page was edited or deleted.
- Entity actions on watched pages: A discussion topic or an attachment was added, edited, or deleted.

Sidebar widget

The watchlist is, by default, is included in the user sidebar. It can be removed by deletiing the entry *WATCHLIST.



The watchlist tag

You can include the watchlist in the page content by adding the tag <bs:watchlist />.

Example:

```
<bs:watchlist count="4" maxtitlelength="20" order="time" />
```

Output:

Related info

Reference:BlueSpiceWatchList

Page approvals (Acceptance)

The extension **FlaggedRevs** is a MediaWiki extension that activates an approval mechanism. New versions of a page are initially marked as drafts and remain so until a user with *review* rights approves the page.

Contents 1 What are page drafts? 45 2 Activating the acceptance feature 45 2.1 Existing pages 45 2.2 New pages 46 3 Accepting a page 46 4 Setting read permissions for drafts 48 5 Changes to embedded templates and files 50 5.1 Approving a resource 51 6 Settings for resources on approved pages 51 7 Effects on Semantic MediaWiki properties 52 8 Quality management overview 53 9 Related info 53



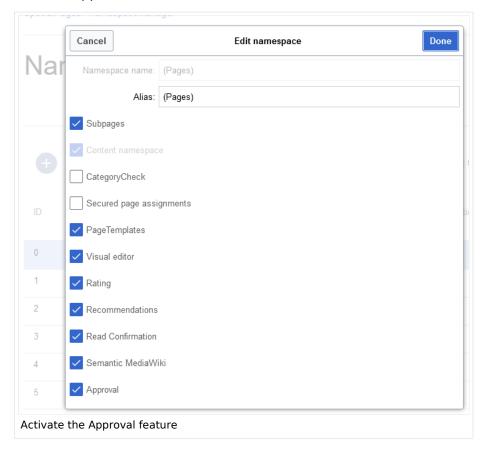
What are page drafts?

In BlueSpice, you can create draft versions of a page. After a page has been edited and saved in draft mode readers of the page will, by default, see the most recently accepted version of the page. This allows editors to work on a draft version until all changes "fit". The changes can then be approved by users with reviewer rights.

By default, all users can see the latest draft version by clicking on the status information of a page or by switching to the version history. It is possible to limit view permissions of drafts to specific user groups.

Activating the acceptance feature

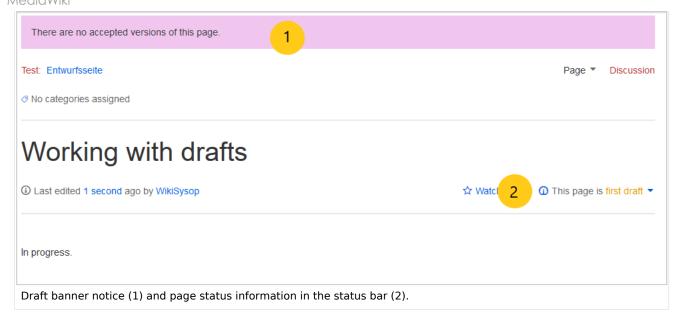
Activating the acceptance feature is done on the namespace level. A user with admin permissions activates the feature in *Global actions > Management > Namespace manager* for individual namespaces. The dialog window opens after clicking the edit icon (wrench) in the *Actions* column. Select *Approval* and click *Done*.



Existing pages

After activating *Approvals* for a namespace, all pages in the namespace are set into *first draft* mode.





Each page in the namespace now displays a banner at the top of the page with the acceptance status (1) and a quick link to publish the page (2).

New pages

When a new page is created and first saved, it will automatically be visible to all users. Subsequent page edits will be collected in the draft version of the page. If a page is edited and saved multiple times while in draft mode, each edit gets logged in the version history:

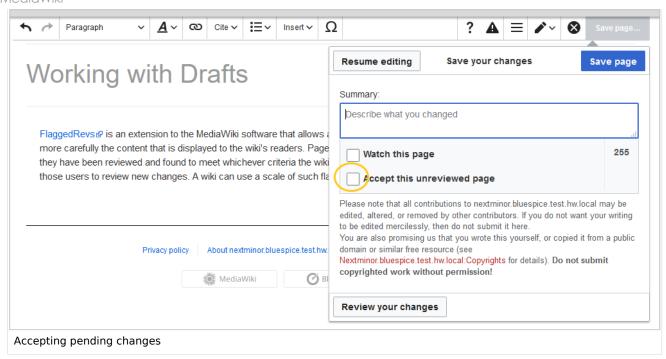


The revisions in draft status have a dotted border and are highlighted in orange. In addition, they are marked as *pending review*. These revisions can be compared before the pending changes of the page are accepted.

Accepting a page

Users with *review* rights can accept a draft page any time they save a page (*Accept this unreviewed page*):



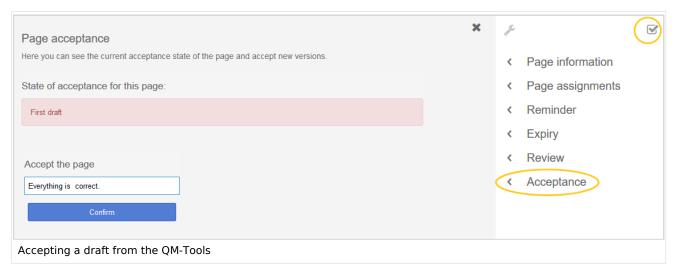


If the page is not accepted at this point, it can be accepted independently from the editing process.

A user with *review* rights can accept the page quickly with the review feature in the title section of the page. The draft message will display an arrow which includes the *accept* function:



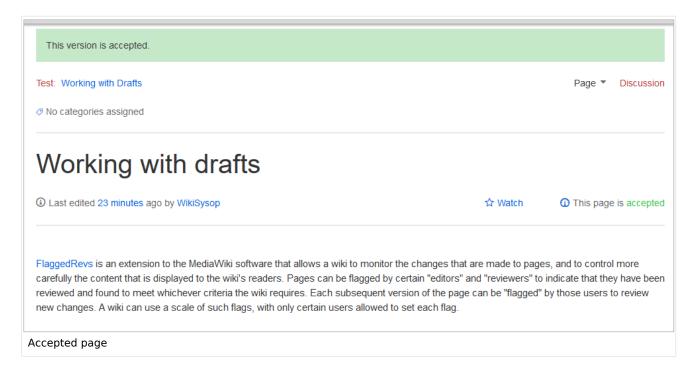
Alternatively, the reviewer can go to the Acceptance page in the Quality Management toolbar instead:





In both cases, the reviewer can leave a comment. This comment will then be shown in the version history of the page.

The page now shows the page version as accepted.

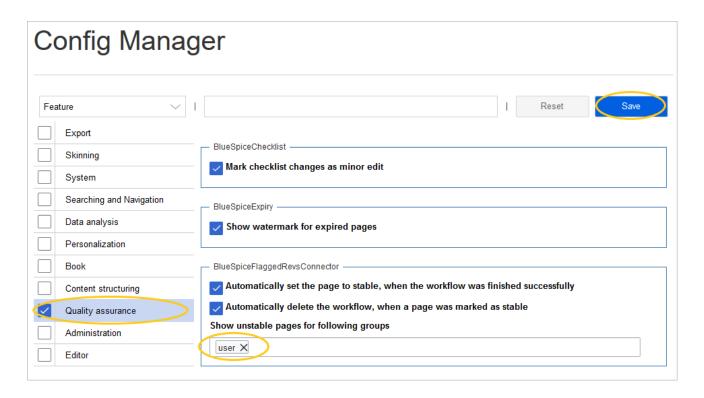


Setting read permissions for drafts

By default, all users can see the drafts of a page, even readers.

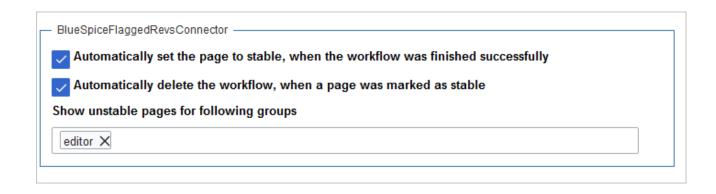
To hide drafts from readers, the group *user* has to be removed from the configuration. An administrator deletes the group user form "Show unstable pages for the following groups" in *Global actions > Management > Config manager*:





Warning: If the group *user* is removed from the *BlueSpiceFlaggedRevs* configuration, users in this group will not be able to see draft versions when they are added as reviewers in a review process.

When the group user is removed, only *sysop* and *reviewer* users can access drafts. If you want other groups, for example *editor*, to see draft versions, you need to add them to the configuration and save it:

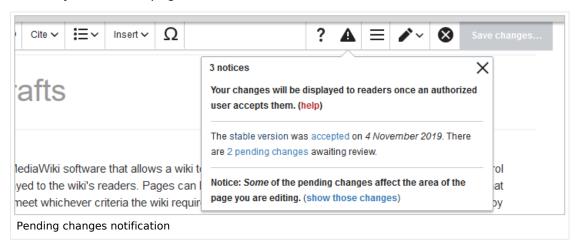




The two checkboxes *Automatically set the page to stable...* (checkbox is available until version 3.1.) and *Automatically delete the workflow...* determine what happens at the end of a workflow, if there is an active Review for a page. A page can be set to accepted status by a workflow and the workflow can be deleted after the page is marked as stable.

Note: If no user groups are specified in the configuration field, not even reviewers and sysops users will see a visual status indication of a page. They will have access to drafts through the revision history of a page instead.

Anyone with edit permissions will receive a notification that there are pending changes for the page when they access the page in edit mode:



Changes to embedded templates and files

If a page includes templates or files such as images or PDFs and there is a change to these files after the page has been approved, this will also be reflected in the status banner (1) and the QM status information in the title area (2).



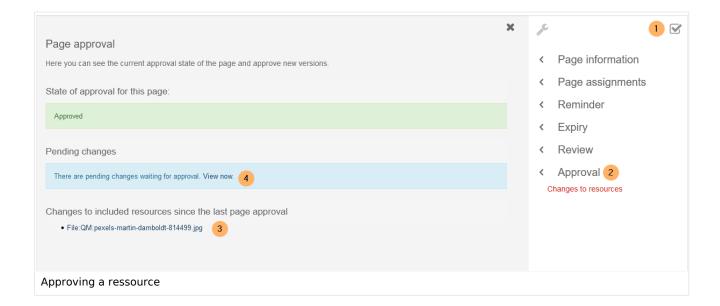


If the embedded resources are located in a namespace without its own approval function, the version of the resource at the time of page approval is displayed in the approved version of the page. The draft version accordingly shows the most current version of the embedded resource. To approve the resource change, the page has to be approved again. This creates a new page version.

Approving a resource

Before approving the changed resource(s), you should check which resources are affected.

- 1. **Open** the quality management tools (1). Here you can see under Approval that there are changes to resources (2).
- 2. **Click** on a changed resource (3) to display the changes between the last two versions of the resource.
- 3. **Click** "*Review now*" (4) under Unapproved changes. This will take you to the draft version of the page. From there you can approve the page in the title area. **Note:** If there are several changed resources, they can only be approved together.



Settings for resources on approved pages

It is possible via server configuration to show embedded resources (i.e., files, templates or transcluded content) that were changed after the page has been released, in a certain version. The following options exist:

Setting	Description
	Shows the resource version that was valid when the page was approved.



Setting	Description
FR_INCLUDES_FREEZE	
	Warning: The setting FR_INCLUDES_FREEZE for handling the state of included files of an approved wikipage has no long term support by and should not be introduced in a new wiki for that reason.
FR_INCLUDES_STABLE	Always shows the latest approved (stable) version of a resource, even if it was approved after the page was approved (this works only if the resource is located in a namespace with active approval feature).
FR_INCLUDES_CURRENT	Always shows the latest version of the included resource.

Important! Results of a **semantic query**, unlike attribute values **cannot** be "frozen", even if FR_INCLUDES_FREEZE has been set. The query results do not persist in the source text of a page, but are generated dynamically at the time of the query. As a consequence, they are not available for versioning.

Effects on Semantic MediaWiki properties

Wenn in einem Namensraum gleichzeitig mit der Seitenfreigabe auch Semantic MediaWiki aktiviert ist, sind je nach Freigabestatus der Seite folgende Attribute für SMW-Abfragen verfügbar:

Document state	Available properties
First draft	Current values
Approved	Values of the approved (stable) version
Draft	Values of the approved (stable) version (default setting)
Implicit draft ^[1]	Values of the approved (stable) version

The availability of the semantic properties is determined by the following configuration setting:

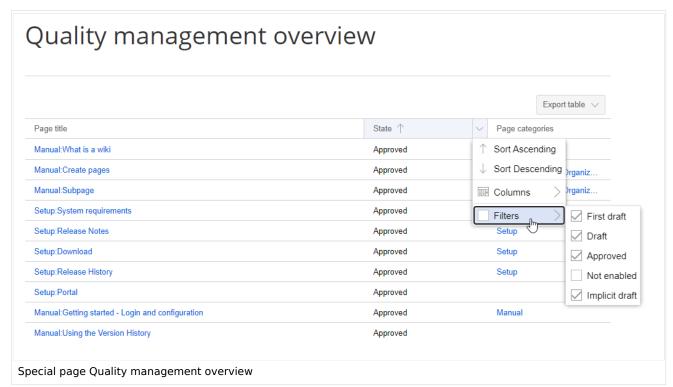
\$bsgFlaggedRevsConnectorStabilizeSMWPropertyValues = true;

The value for this setting can be set to *false* in the *LocalSettings.php* of the server file system. If set to *false*, the property values of the draft version are used for semantic queries instead of the values for the stable version.



Quality management overview

The Special page *Special:Quality_management_overview* allows users with *admin* or *reviewer* rights to view and filter a list of wiki pages and their review status.



Related info

- Quality management tools
- Reference:FlaggedRevs
- Reference:BlueSpiceFlaggedRevsConnector
- Manual:Semantic MediaWiki
- 1. ↑ An approved page has an implicit draft, if there have been changes to embedded resources (e.g., a template or an image) since the last page approval.

Manual: Review workflow

A quality version of this page, approved on 30 July 2020, was based off this revision.

If you have a page that has to be reviewed by others before it should be published, you can use the review workflow of the page. The review can be started for pages with or without the revisions feature. If the revisions feature is turned on for the namespace in which the page is located, the page will be in draft mode and locked for editing until the review end date has been reached.



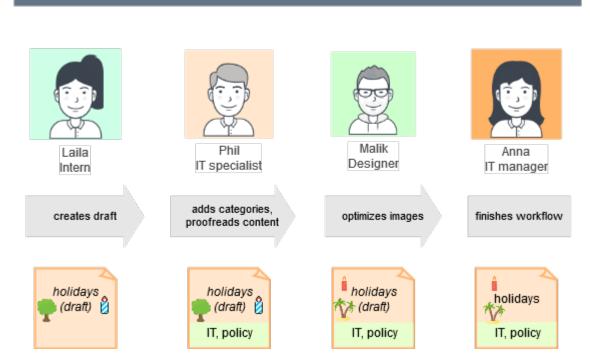
During the review phase, assigned reviewers will "vote" on the page and either accept or reject the page. If the extension *BlueSpiceReviewExended* is installed, the workflow can run sequentially or parallel for the reviewers and the reviewers can be allowed to edit the page. A reviewer also has the option to delegate a review task to a different user.

Use case\: A basic review workflow

Anna and Phil are responsible for all content of the IT department of their company. They have many responsibilities and are not always able to create their IT wiki pages. They task Laila, the company's intern, to write the draft for the new holiday policy. They tell Laila that she can include images on the page to make the page more eye-catching. Laila is happy about this task and gets to work right away. Anna reminds Laila to keep Phil in the loop and to have any images on the page reviewed by someone in marketing.

Edit

Wiki review workflow



The review workflow consists of the following steps:

- 1. *Laila (author):* After finishing the changes to a page, Laila starts the review cycle for that page. Laila decides that Phil needs to proofread the page first, then Malik in Marketing will approve the images. Finally, Anna gives the okay to publish the page. Since Anna is very busy, Laila has set the workflow to run for 14 days. She sets the workflow so that all reviewers have to review the page in sequential order.
- 2. *Phil (first reviewer):* Phil proofreads the page and adds the correct categories to the page (IT, Policy). He then closes his review task by accepting the page.
- 3. Malik (second reviewer): Malik adds some professional graphics to the page and accepts the page.
- 4. *Anna (third reviewer):* Anna doesn't have time to review the document, since it is not one of her priorities. She delegates the final vote to Phil.



During the review period, the page has the following characteristics:

- It is **locked for editing** for the entire duration of the review period. Exception: The extension BlueSpiceReviewExtended allows the option to have the reviewers edit the page during the review period. In our example, the reviewers can make changes.
- It displays an alert message: "Page is currently being reviewed."
- The Review menu item in the QM tools shows "Review in progress".
- When a reviewer opens the QM tools, he is alerted by a "Vote!" notice on the Review menu item.
- For each reviewer who has completed their review, their action is shown under "recent workflow steps" on the review page.
- It is listed on the special page Special:Review.

Technical requirements

The following extensions and configurations are part of the review functionality:

- Extension: BlueSpiceReview
- Extension: BlueSpiceReviewExtended
- Config manager > Extension > BlueSpiceReview / BlueSpiceReviewExtended

Reference: Flagged Revisions

Redirect to:

Reference:FlaggedRevs